

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF FLORIDA

Case No. 03-80612 CIV-ZLOCH

SECURITIES AND EXCHANGE COMMISSION

Plaintiff,

v.

MICHAEL LAUER,  
LANCER MANAGEMENT GROUP, LLC, and  
LANCER MANAGEMENT GROUP II, LLC,

Defendants,

and

LANCER OFFSHORE, INC.,  
LANCER PARTNERS, LP,  
OMNIFUND, LTD.,  
LSPV, INC., and LSPV, LLC,

Relief Defendants.

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**NOTICE OF CLAIM DEADLINE**

**To: All Investors, Creditors and Interested Persons of Lancer Management Group, LLC, Lancer Management Group II, LLC, Lancer Offshore, Inc., Omnifund, Ltd., LSPV, Inc., LSPV, LLC, Alpha Omega, Inc., and G.H. Associates, LLC (collectively, the "Receivership Entities").**

YOU ARE HEREBY NOTIFIED that Marty Steinberg, Esq. is the Court-appointed Receiver for the above-named Receivership Entities. You are further notified that the United States District Court for the Southern District of Florida has entered an order establishing the **1st day of April, 2004**, as the deadline by which all persons having claims against any of the Receivership Entities must file written Claim Forms with the Receiver.

In the event you intend to assert a claim against any of the Receivership Entities, you must complete the enclosed Proof of Claim Form and return it along with any supporting documents to the Receiver so that it is received by him at the address indicated below on or before **5:00 P.M. EST on April 1, 2004**. You must file a claim on this form regardless of whether you have previously forwarded proof of your claim in any form to the Receiver, the Securities and Exchange Commission, this Court, the Eastern Caribbean Supreme Court, In the High Court of Justice, The Virgin Islands or their respective agents, officers, directors, employees, attorneys, accountants or other professionals.

Please read the enclosed Proof of Claim Instructions carefully before completing your Proof of Claim Form.

**ALL CLAIMS NOT SO FILED MAY BE FOREVER BARRED.**

You may obtain additional copies of the Proof of Claim Form and Instructions by calling (866) 285-5897, e-mailing your request to [lancer@hunton.com](mailto:lancer@hunton.com), or at the following website: [http://www.hunton.com/news\\_events/legal\\_dev/Lancer\\_Receivership\\_Information.html](http://www.hunton.com/news_events/legal_dev/Lancer_Receivership_Information.html)



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